

# Trust & Confidence

During the course of our long career, the ongoing requirements mandate compliance with ever changing Federal, State and sometimes Local laws, by our clients and ourselves had required that our marketing involved the legal and financial expertise of our potential clients.

As a result, nearly all of our business has been referred by Attorneys, Accountants, Actuaries and Third Party Administrators. We are proud of their recognition of our continuing adherence to the letter and spirit of the law that regulates employment, pensions and fringe benefits.

Below are listed some of our clients and advisors, with whom we have had the pleasure of working with. The relationship with most all of them extends over a 15 year period, all have given permission for this listing:

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The Key is IRC 410(b)



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